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| **RKB Accounting & Tax Services**  61-130 Bass Pro Mills Drive, Suite 203  Concord ON L4K 5X2  Call: 647-692-5677  Email: raj@rkbaccounting.ca  [www.rkbaccounting.ca](http://www.rkbaccounting.ca) | Logo, company name  Description automatically generated |

**CLIENT INFORMATION – US TAX**

**Did you file US tax last year, please provide a copy and do not answer 1. To 14. unless there are changes:**

1. **Name:**
2. **Date of birth:**
3. **SSN / ITIN Number:**
4. **Spouse’s Name:**
5. **Spouse’s Date of birth:**
6. **Spouse’s SSN / ITIN Number:**
7. **Address Canada:**
8. **Address USA:**
9. **Citizenship of country:**
10. **Phone Canada:**
11. **Phone USA:**
12. **Did you ever apply for US Green Card or hold Green Card:**
13. **Were you ever US citizen:**
14. **Country of residence in the tax year:**
15. **Dates - Entered and Exit from USA in last 3 Years, provide only for the tax year if you are providing your last filed US tax return:**
16. **Did you have a driving license in USA:**
17. **Did you have a bank account in USA:**
18. **Scan me all your W slips:**
19. **Scan me your properties purchase/closing documents:**
20. **Scan me your business and rental statements with a copy of last month’s bank statement and bank reconciliation**
21. **Scan me your donations in USA:**